

**Upstate New York**

# Save energy at home – residential gas rebate form

Save money, improve comfort and ensure a cleaner environment with energy savings offers for residential natural gas heating customers from National Grid.

- **High-Efficiency Heating Equipment**
- **WiFi Enabled Thermostats**
- **Water Heaters**
- **Programmable Thermostats**
- **Boiler Reset Controls**
- **Thermostatic Radiator Valves**
- **Pipe Insulation**
- **Tankless Water Heater**



**TO APPLY:**

1. Refer to [www.ahridirectory.org](http://www.ahridirectory.org) to determine if your equipment meets the program requirements. Equipment must be installed by a qualified professional.
2. Complete this rebate application form or go to <https://www.smartenergy-zone.com/nationalgridny/> to complete and submit your application online. All required information must be either submitted online or postmarked within 60 days of your rebate reservation, but no later than 12/31/2017
3. Submit online or mail the following required items:
  - Completed and signed application
  - Copy of the equipment's Air Conditioning, Heating and Refrigeration Institute (AHRI) certificate (if applying for a boiler, water heater or a furnace rebate). Download a certificate from [www.ahridirectory.org](http://www.ahridirectory.org) or ask your contractor for one.
  - Copy of a paid-in-full and dated work order/invoice/receipt that identifies:
    - Equipment or measure installed
    - Material costs
    - "Paid in Full" or "Zero Balance"
    - UPC barcode(s) required for Thermostat (if self-installed)
    - Quantity installed
    - Manufacturer
    - Installer name (if contractor installed)
    - Labor costs
    - Model number

To view an example of an invoice, please visit <https://www.smartenergy-zone.com/nationalgridny/> and click on FAQ.

4. Mail to: New York High-Efficiency Heating Equipment Rebate (UNY)  
Offer# H147309  
P.O. Box 540064  
El Paso, TX 88554-0064

**PROGRAM DETAILS**

To check the status of your incentive, please visit <https://www.smartenergy-zone.com/nationalgridny/TrackYourRebates.aspx>. This program is available for installations completed between 1/1/2017 and 12/31/2017. Applications must be submitted online or postmarked within 60 days of your rebate reservation, but no later than 12/31/2017. Issuance of incentives for completed applications is contingent upon program availability.

Check [www.smartenergy-zone.com/nationalgridny](http://www.smartenergy-zone.com/nationalgridny) frequently for program updates and installation extensions. Qualified equipment must be connected to a National Grid gas meter and be on firm residential gas rate SC 1 and pay the System Benefits Charge (SBC). Customer cannot receive an incentive from National Grid and an incentive from NYSERDA for the same equipment.

National Grid does not endorse the products listed in the AHRI Directory nor makes any representations, warranties or guarantees as to, and assumes no responsibility for, the products listed in the directory. All incentives are given on a per-unit basis. All incentives are subject to change without notice. For questions, please call 1-877-316-9491.

PRODUCT	REBATE AMOUNT
<b>Hot Water Boilers</b>	
Condensing boiler AFUE <sup>1</sup> ≥ 90% rating	\$560
Hot water boiler AFUE <sup>1</sup> ≥ 85% rating	\$350
<b>Steam Boilers</b>	
Steam boiler with electronic ignition AFUE <sup>1</sup> ≥ 82% rating	\$350
<b>Furnaces</b>	
Furnace AFUE <sup>1</sup> ≥ 94% rating & ECM <sup>2</sup> motor	\$420
Furnace AFUE <sup>1</sup> ≥ 92% rating & ECM <sup>2</sup> motor	\$280
Furnace AFUE <sup>1</sup> ≥ 90% rating	\$140
<b>Water Heaters</b>	
On-Demand Tankless Water Heater (Instantaneous) ≥ 0.82 Energy Factor	\$225
On-Demand Tankless Water Heater (Instantaneous) ≥ 0.87 Energy Factor	\$450
Indirect water heater attached to a natural gas hot water boiler with ≥ 85% AFUE <sup>1</sup>	\$210
Condensing Gas Water Heater (40 gallon or greater and ≥ 90% Thermal Efficiency)	\$200
Energy Star <sup>®</sup> Rated Stand Alone Water Heater/Storage (40 gallon or greater and ≥ 0.67 Energy Factor)	\$100
Gas Domestic Water Heater Wrap - Tank Insulation (limit 2 per gas account)	up to \$10
<b>Controls</b>	
Boiler reset control: add on unit attached to a forced hot water boiler	\$70
Thermostatic radiator valves (limit 20 per gas account)	\$50
Contractor or self-installed <sup>3</sup> 7-day programmable thermostats (limit 2 per gas account)	up to \$25/each
Contractor or self-installed <sup>4</sup> WiFi Enabled thermostats (limit 2 per gas account)	up to \$75/each
<b>Pipe Insulation</b>	
Space heating (for steam or hot water boilers) (limit 100 linear ft.)	\$0.75 per linear ft. for fiberglass \$0.50 per linear ft. for foam
Domestic water heating (for hot water supply line only) (limit 12 linear ft.)	\$0.50 per linear ft. for foam

<sup>1</sup> AFUE = Annual Fuel Utilization Efficiency

<sup>2</sup> ECM = Electronic Commutated Motor

<sup>3</sup> Self Install = UPC barcode required

<sup>4</sup> Self Install = UPC barcode required

Older thermostats may contain mercury and should be disposed of properly. For more information on mercury and proper disposal, please visit [www.epa.gov/mercury/consumer.htm](http://www.epa.gov/mercury/consumer.htm). For local disposal options, visit [search.earth911.com](http://search.earth911.com).

Additional energy efficiency services may be available from the New York State Energy Research and Development Authority. For more information, visit [www.GetEnergySmart.org](http://www.GetEnergySmart.org). Customers are not eligible to receive financial rebates for the same eligible measure from NYSERDA and National Grid. Offer available to customers that reside in Upstate New York where natural gas is available. National Grid high-efficiency equipment rebates are available for both existing gas heating and oil to gas conversion customers, regardless of equipment manufacturer.

Incentives are available to both eligible existing gas heating and oil to gas conversion customers. One Gas Account Number per form. Some restrictions may apply. Incentive offers are subject to change without notice. Please review terms and conditions. Form must be completed in its entirety.

**Please submit online or mail completed form with all required documents to:**

New York High-Efficiency Heating Equipment Rebate (UNY)  
 Offer# H147309  
 PO Box 540064  
 El Paso, TX 88554-0064

**Please ensure the required items are on your invoice:**

- Equipment or measure(s) installed
- Quantity installed
- Installer name and address
- Equipment, labor & installation costs
- Manufacturer
- Model Number
- "Paid in full" or "zero balance"

**CUSTOMER/ACCOUNT HOLDER INFORMATION** — FORM MUST BE COMPLETED IN ITS ENTIRETY.

CHECK ONE:  I'M AN EXISTING NATURAL GAS HEATING CUSTOMER  I'M CONVERTING FROM OIL/PROPANE TO NATURAL GAS HEATING

GAS ACCOUNT NUMBER AT INSTALLATION ADDRESS	WEB SUBMISSION ID (IF APPLICABLE)
ACCOUNT HOLDER FIRST NAME	ACCOUNT HOLDER LAST NAME
INSTALL ADDRESS	CITY STATE ZIP
EMAIL ADDRESS	PHONE APPROXIMATE AGE OF HOME (IN YEARS)
NUMBER OF PEOPLE IN HOUSEHOLD <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input type="radio"/> 4 <input type="radio"/> 5 <input type="radio"/> 6 or more	

**PAYEE INFORMATION** — ADDITIONAL PROCESSING TIME MAY BE REQUIRED IF ACCOUNT HOLDER IS DIFFERENT THAN PAYEE NAME.

PAYEE FIRST NAME (if different than above)	PAYEE LAST NAME
MAILING ADDRESS (if different than above)	CITY STATE ZIP
EMAIL ADDRESS	PHONE

CUSTOMER'S PREFERRED METHOD OF REBATE PAYMENT: (Please select only one payment option.)

- NATIONAL GRID VISA® PREPAID CARD\*   CHECK

HOW DID YOU HEAR ABOUT THIS PROGRAM: (Choose the appropriate ballot box.)

- HEATING CONTRACTOR   
  ENERGY AUDITOR   
  EQUIPMENT SUPPLIER   
  TRADE SHOW   
  SALES REP/ACCOUNT EXECUTIVE  
 PRINT ADVERTISING   
  INTERNET   
  RADIO/TV   
  DIRECT MAIL/E-MAIL   
  OTHER \_\_\_\_\_

**CONTRACTOR INFORMATION** — THIS INFORMATION MUST ALSO APPEAR ON THE CONTRACTOR INVOICE.

CONTRACTOR COMPANY NAME	CONTACT NAME
STREET ADDRESS	CITY STATE ZIP
EMAIL ADDRESS	PHONE

\*Prepaid card issued by MetaBank®, Member FDIC.

**CUSTOMER: Please sign the Work Completion and Incentive Validation section. It is required to validate your rebate submission.**

## EQUIPMENT INFORMATION

TYPE(S) OF SPACE HEATING EQUIPMENT INSTALLED	INSTALLED COST	MANUFACTURER	MODEL NUMBER	AFUE RATING	TOTAL BTU INPUT <sup>3</sup>	INSTALL DATE	QUANTITY INSTALLED	REBATE AMOUNT	ANTICIPATED TOTAL REBATE
Condensing Boiler AFUE ≥ 90% rating								\$560	
Hot Water Boiler AFUE ≥ 85% rating								\$350	
Steam Boiler - electronic ignition AFUE ≥ 82%								\$350	
Furnace AFUE ≥ 94% rating & ECM motor								\$420	
Furnace AFUE ≥ 92% rating & ECM motor								\$280	
Furnace AFUE ≥ 90% rating								\$140	

TYPE(S) OF WATER HEATING EQUIPMENT INSTALLED	INSTALLED COST	MANUFACTURER	MODEL NUMBER	ENERGY FACTOR (EF) OR THERMAL EFFICIENCY (TE) RATING	TOTAL BTU INPUT OF HEATING SYSTEM <sup>3</sup>	TOTAL GALLONS (water heaters)	INSTALL DATE	QUANTITY INSTALLED	REBATE AMOUNT	ANTICIPATED TOTAL REBATE
On-Demand Tankless Water Heater (Instantaneous) ≥ 0.82 Energy Factor						N/A			\$225	
On-Demand Tankless Water Heater (Instantaneous) ≥ 0.87 Energy Factor						N/A			\$400	
Indirect water heater attached to natural gas hot water boiler with AFUE ≥ 85%				N/A					\$300	
Condensing water heater (40 gal or greater & ≥ 90% Thermal Efficiency)					N/A				\$200	
Energy Star <sup>®</sup> rated stand alone water heater (40 gal or greater & ≥ 0.67 Energy Factor)					N/A				\$100	
Gas Domestic Water Heater Wrap - Tank Insulation (limit 2 per gas account #)				N/A	N/A				up to \$10 each	

<sup>3</sup>BTU of Heating System (Heating system capacity is measured in thousands of BTU, British Thermal Units)

### EQUIPMENT INFORMATION (continued)

TYPE(S) OF CONTROLS EQUIPMENT INSTALLED	INSTALLED COST	MANUFACTURER	MODEL NUMBER	BTU OF HEATING SYSTEM <sup>3</sup>	INSTALLED AT THE TIME OF A HEATING SYSTEM REPLACEMENT OR CONVERSION?	INSTALL DATE	QUANTITY INSTALLED	REBATE AMOUNT	ANTICIPATED TOTAL REBATE
Thermostatic Radiator Valves (limit 20 per gas account)				N/A	N/A			\$50	
7-Day Programmable Thermostat (New Only) <input type="checkbox"/> Contractor-installed <input type="checkbox"/> Self-installed**					<input type="checkbox"/> Yes <input type="checkbox"/> No			up to \$25/each	
WiFi Enabled Thermostat (New Only) <input type="checkbox"/> Contractor-installed <input type="checkbox"/> Self-installed**					<input type="checkbox"/> Yes <input type="checkbox"/> No			up to \$75/each	
Boiler reset control add on unit attached to a forced hot water boiler					<input type="checkbox"/> Yes <input type="checkbox"/> No			\$70	

\*\*UPC barcode required for self-installed thermostat

If applying for a thermostat or outdoor boiler reset control rebate: AGE OF REPLACED HEATING UNIT: \_\_\_\_\_ Years

TYPE OF HEATING SYSTEM:  Furnace  Steam boiler  Hot water boiler

TYPE OF HEATING/COOLING SYSTEM:  Gas heat, central air conditioning  Gas heat, no central air conditioning

To qualify for the rebate, programmable thermostat(s) must control the home's primary heating system.

<sup>3</sup>BTU of Heating System (Heating system capacity is measured in thousands of BTU, British Thermal Units)

Older thermostats may contain mercury and should be disposed of properly. For more information on mercury and proper disposal, please visit [www.epa.gov/mercury/consumer.htm](http://www.epa.gov/mercury/consumer.htm). For local disposal options, visit [search.earth911.com](http://search.earth911.com).

TYPE(S) OF INSULATION EQUIPMENT INSTALLED	INSTALLED COST	TYPE OF INSULATION	PIPE DIAMETER (NOMINAL INCHES)	PIPE MATERIAL <sup>4</sup>	APPLIANCE WHICH PIPE CONNECTS TO:	PIPE INSULATION THICKNESS	INSTALLED DATE	QUANTITY INSTALLED (LINEAR FEET)	ANTICIPATED INCENTIVE AMOUNT
Pipe insulation Space Heating (for steam or hot water boilers) (limit 100 linear ft.) <b>\$0.75 per linear ft. for fiberglass; \$0.50 per linear ft. for foam</b>		<input type="checkbox"/> Foam <input type="checkbox"/> Fiberglass	<input type="checkbox"/> 3/4" <input type="checkbox"/> 1" <input type="checkbox"/> 1 1/4" <input type="checkbox"/> 1 1/2" <input type="checkbox"/> 2" <input type="checkbox"/> 2 1/2" or more	<input type="checkbox"/> Copper <input type="checkbox"/> Steel	<input type="checkbox"/> Steam Boiler <input type="checkbox"/> Hot Water Boiler	<input type="checkbox"/> 1/2" <input type="checkbox"/> 1" <input type="checkbox"/> 1 1/2" <input type="checkbox"/> 2"		_____ linear ft.	
Pipe insulation Domestic Water Heating (for hot water supply line only) (limit 12 linear ft.) \$0.50 per linear ft. for foam		<input type="checkbox"/> Foam	<input type="checkbox"/> 3/4" or less <input type="checkbox"/> 1" <input type="checkbox"/> 1 1/4" or more	<input type="checkbox"/> Copper <input type="checkbox"/> Steel	<input type="checkbox"/> Domestic Water Heating	<input type="checkbox"/> 1/2" <input type="checkbox"/> 1" <input type="checkbox"/> 1 1/2" <input type="checkbox"/> 2"		_____ linear ft.	

<sup>4</sup> Non-metallic pipe is not eligible for an incentive.

### WORK COMPLETION AND INCENTIVE VALIDATION

I hereby affirm the Energy Efficiency Equipment indicated above has been installed. I acknowledge that all work is subject to on-site work verification and inspection as may be required by federal, state and local law and by National Grid. I am aware of and agree to the Terms and Conditions stated on the reverse side of this application and am attaching copies of itemized proofs of purchase and invoices for the installations performed. I hereby authorize the Company to release my energy use information to Energy Efficiency Program Sponsors and System Benefits Charge (SBC) program administrators and/or its designee, and I understand that such information will be kept confidential and used only for the purposes of program evaluation and determining eligibility and energy savings. I understand that I may be contacted in the future by National Grid or its designee to evaluate my experience with this program and/or to collect on-site data needed to measure the energy saved by this equipment.

DATE	NAME (PRINT)	CUSTOMER SIGNATURE
		X

## TERMS AND CONDITIONS

- 1. Rebates** - Subject to these Terms and Conditions, this program is offered by Niagara Mohawk Power Corporation d/b/a National Grid (the "Company" or "National Grid"). The Company, through its contractual vendor (the "Vendor") will pay rebates to eligible customers in the Company's Service Territory, for the purchase and installation of the equipment/products described in this literature and within this application.
- 2. Customer Eligibility** - New qualifying equipment installed from 1/1/2017 to 12/31/2017 is eligible contingent upon availability of funds. It must have been new equipment installed at the installation address listed on this application. Online applications must be uploaded to <https://www.smartenergy-zone.com/nationalgridny> within 60 days of your rebate reservation, but not later than 12/31/16. Mailed applications must be postmarked within 60 days of your rebate reservation, but no later than 12/31/16. Customer must be a gas heating customer of the Company in Albany, Columbia, Fulton, Herkimer, Jefferson, Madison, Montgomery, Oneida, Onondaga, Oswego, Rensselaer, Saratoga, Schenectady, Warren or Washington County in New York State. Check [www.smartenergy-zone.com/nationalgridny](http://www.smartenergy-zone.com/nationalgridny) frequently for program updates or installation extensions.
- 3. Post-Installation Work Verification** - The Company reserves the right to perform a verification of the specified installation. If the Company and/or Vendor determines that the equipment was not installed in a manner that is consistent with program guidelines, the Company and/or Vendor may require that the installation be modified before making any rebate payments. The cost of such modifications is the responsibility of the customer. The customer hereby authorizes the Company to release their energy use information to energy efficiency program sponsors and System Benefits Charge (SBC) program administrators and/or designees, and understands that such information will be kept confidential and used only for the purposes of program evaluation and determining program eligibility and energy savings.
- 4. Installation Requirements** - All installations of heating and water heating equipment and boiler reset controls must be completed in conformance with state and local code requirements by a contractor to qualify. Customers are not eligible to receive financial incentives/rebates for the same type of eligible measure from NYSEDA and National Grid.
- 5. Proof of Proper Installation** - As part of his/her application, the Customer is required to submit dated copies of all paid invoices documenting the installation (including all materials, labor and equipment invoices) which reflect the actual cost of purchasing and installing the equipment.
- 6. Indemnification** - Customer shall defend, indemnify and hold harmless the Company and its officers, directors, employees, agents, servants and assigns from and against any and all losses, claims, demands and/or liability for damage to property, injury or death of any person, or any other liability incurred by the Company, including all expenses, legal or otherwise, arising out of or related to the equipment or installation, except to the extent attributable to the negligence of Company. In no event shall Company's liability to Customer exceed the rebate amounts.
- 7. Limited Scope Review** - The scope of review by the Company and the Vendor and their inspector of the installation of the equipment is limited solely to determine whether rebates are payable. It does not include any kind of safety or code review and should not be relied upon as one.
- 8. Rebate Amounts** - The Company will provide rebates for approved heating, water heating, thermostat, pipe or water heating tank insulation, thermostatic radiator valve, or boiler reset control equipment, up to rebate amount indicated in the program literature and within this application. Qualifying equipment purchased between January 1, 2017 and December 31, 2017 are eligible for rebate, pending funding availability. Rebate amount will not exceed purchase price of qualifying equipment. Maximum rebate amount is \$1000. Rebate will be issued as a National Grid Visa Prepaid Card\* or check. Rebate is subject to change without notice. \*National Grid Visa Prepaid Card is issued by MetaBank®, Member FDIC, pursuant to a license from Visa U.S.A. Inc. No cash access or recurring payments. Card valid for up to 6 months, funds do not expire and may be available after card expiration date, monthly card account management and post-expiration card re-issuance fees may apply. Card terms and conditions apply.
- 9. Payment** - The Company, through the Vendor, expects to make rebate payments to eligible customers within 6-8 weeks of a satisfactory work verification. The customers must refund any rebate made to the extent the contractor or equipment does not satisfy program requirement.
- 10. No Warranties** - The Company and the Vendor do not endorse, guarantee or warrant any particular contractor, manufacturer or product installation. The Company and the Vendor do not make any representation of any kind regarding the results to be achieved by the equipment or the adequacy or safety of such equipment.
- 11. Changes in the Program** - Equipment Incentive Program/Tax Liability Conditions and details of the program are subject to change without prior notice and rebate offers may increase or decrease over time. The Company reserves the right to modify or terminate the program without notice. Participants of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes. The Company is not responsible for any tax liability which may be imposed as a result of receipt of the rebate by the Customer.
- 12. Contractor Insurance** - The Company is not responsible for any damage that may be caused by or arise out of an installation of any equipment. The customer is responsible for selecting Contractors who are qualified and carry adequate insurance coverage.
- 13. Eligible Measures** - Only measures included on this application are eligible for rebates. The company will not provide rebate payments for non-eligible equipment, substitutions or used equipment. The Company has the right to reject any rebate application with ineligible equipment not indicated on this form.
- 14. Payments Assignable to a Third Party** - (a) The Customer may request that the incentive be paid directly to a third party by so indicating in the Program application. Notification of third-party payment will be sent to the Customer upon submission of the Program application for the purpose of Customer confirmation. (b) If no payment choice is made, the Company will send the incentive payment directly to the Customer at the address indicated in the Program application.

National Grid is one of the largest investor-owned energy companies in the world. In the US, we serve nearly 5 million electric and 3.4 million gas customers in Massachusetts, New York and Rhode Island. Save energy and money with our award-winning efficiency programs. Additional energy efficiency services may be available from the New York State Energy Research and Development Authority.